| Patient Name |              | Account #         |
|--------------|--------------|-------------------|
|              | Please Print | TXO will complete |

Why are we asking these questions? In 2009 Congress passed the HITECH Act to create uniformity among electronic health records. Asking for your language ensures you and your healthcare providers will be able to communicate clearly. We will be asking about race & ethnicity because some groups are at a higher risk of developing certain diseases. This information will be updated in your medical record and will remain confidential.

| Preferred Langua | age                         |   |                     |
|------------------|-----------------------------|---|---------------------|
| Circle Ethnicity | Hispanic or Latino          | Not Hispanic or                         | Latino              |
| Circle Preferred | Method of Contact Hom<br>En | ne Phone Cell Phone<br>mail Mail Home A |                     |
| Phone number n   | ot previously provided      |   | H C W (circle type) |
| Email address: _ |                             |   |                     |

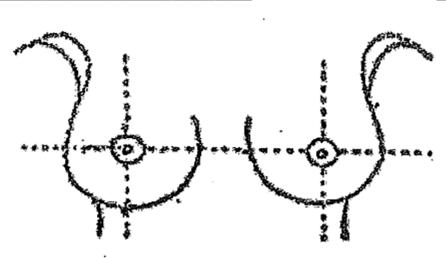
## **CIRCLE RACE:**

| AFRICAN AMERICAN           | HMONG                  | PACIFIC ISLANDER NOS |
|----------------------------|------------------------|----------------------|
| ASIAN INDIAN PAKISTANI SRI |                        |                      |
| LANKAN                     | JAPANESE               | POLYNESIAN NOS       |
| CAUCASIAN                  | KAMPUCHEAN             |                      |
|                            | CAMBODIAN              | SAMOAN               |
| CHAMORRAN                  | KOREAN                 | TAHITIAN             |
| CHINESE                    | LAOTIAN                | THAI                 |
| FIJI ISLANDER              | MELANESIAN NOS         | TONGAN               |
| FILIPINO                   | MICRONESIAN NOS        | VIETNAMESE           |
| GUAMANIAN NOS              | NATIVE AMERICAN        | UNKNOWN              |
| HAWAIIAN                   | NEW GUINEAN            | OTHER                |
| HISPANIC                   | OTHER ASIAN INCLUDING  |                      |
|                            | ASIAN NOS AND ORIENTAL |                      |
|                            | NOS                    |                      |



# Heather M. King, MD

| Patient Name:                       | Date of Birth:    |  |
|-------------------------------------|-------------------|--|
| Today's Date:                       | MRN#:             |  |
| Any new breast issues?              |                   |  |
|                                     |                   |  |
| Any changes to your overall health? |                   |  |
|                                     |                   |  |
| Date of most recent mammogram?      |                   |  |
| Any other breast imaging?           |                   |  |
| Referring Physician:                |                   |  |
| Primary Care Physician:             |                   |  |
| PLEASE DO                           | O NOT WRITE BELOW |  |



Impression | Plan:



# Heather M. King, MD

PΙ

| Patient Name:  | Тос   | day's Date:   |
|--|---|---|
| Date of Birth:   |   |   |
| Please indicate any symptoms you   | are experiencing:   |   |
| General:  chills fatigue night sweats weight gain ≥ 10 lbs weight loss ≤ 10 lbs                          | Cardiovascular:  chest pain irregular heart beat rapid heart beat swelling of extremities | Endocrine:  cold intolerance heat intolerance hair changes hot flashes libido changes |
| Skin:  bruising  rash  color changes   | Respiratory:  | Hematology:  anemia easy bruising prolonged bleeding enlarged lymph nodes             |
| HEENT: headache hearing change vision changes sore throat  | abdominal pain change in bowel habits constipation diarrhea nausea / vomiting             | nose bleeds  Neurologic: numbness weakness tremors                                    |
| Neck:  mass lumps swollen glands   | Musculoskeletal:  muscle pain bone pain joint pain  | Other symptoms:   |
| Female Genitourinary:  abnormal vaginal bleeding menstrual irregularities pelvic pain urinary complaints | Psychiatric: anxiety depression insomnia panic attacks                                    |   |
| Male Genitourinary:  lump in testicle  |   |   |

penile discharge prostate conditions



Higher Standards. Greater Hope. ΡI Patient Name: \_\_\_\_\_\_ Today's Date: \_\_\_\_\_ Date of Birth:

| Please indicate any medical problems you have Hypertension Diabetes Mellimon Reflux / indiges Prior cancer (please describe below)  Any Other Medical Problems: | tus Heart Disease | Psychiatric History Bleeding Problems |
|---|-------------------|---------------------------------------|
|   |                   |                                       |
| Please List any Prior Surgeries:  |                   |                                       |
| Social History:   |                   |                                       |
| Occupation:   | Drinks per week:  | Years:                                |
| Please give the dates of the most recent:  Colonoscopy  Pelvic Exam   |                   | xam:                                  |
| Allergies to Medications:   |                   |                                       |
| Medications / Vitamins / Supplements:   |                   |                                       |
|   |                   |                                       |
| Pharmacy:<br>Name   |                   |                                       |
| Address / Cross Streets   |                   |                                       |
| Will you allow Texas Breast Specialists to obtain Yes No I certify that this information is correct to the be   |                   | cally from your pharmacy:             |
| Patient Signature:  |                   | Date:                                 |
|   |                   |                                       |



| Name:  |               |              | Date of Birth:     | PI |
|--|---------------|--------------|--------------------|----|
| Please state in your own words the   | reason fo     | r your vis   | it:                |    |
|  |               |              |                    |    |
| Breast / Gynecological History: Last menstrual period:                     |               | Age          | of first period:   |    |
| Number of Pregnancies:   |               | Num          | ber of births:     |    |
| Any miscarriages / abortions:  |               | Age          | of first delivery: |    |
| Have you ever:   |               |              |                    |    |
| Breastfed:   | Yes           | ☐ No         | For how long:      |    |
| Used Oral Contraceptives:  | Yes           | ☐ No         | For how long:      |    |
| Used Hormone Replacement Therapy:  | Yes           | ☐ No         | For how long:      |    |
| Had Chest Wall Radiation Therapy:  | Yes           | ☐ No         | For how long:      |    |
| Family History: Please list any relatives and age of diagno Breast Cancer: | osis with the | e following: |                    |    |
| Ovarian Cancer:  |               |              |                    |    |
| Other Cancers:   |               |              |                    |    |
|  |               |              |                    |    |
| Physicians: Referring:   |               |              | OB/Gyn:            |    |
| Primary Care:  |               |              | Others:            |    |





### **Prescription History Consent**

I voluntarily consent to provide Texas Oncology access to and use of my prescription medication history from other healthcare providers or third party pharmacy benefit payors for treatment purposes. I understand that my prescription history (which includes but is not limited to prescriptions, labs, and other health care drug historical information) from multiple other unaffiliated medical providers, insurance companies, and pharmacy benefit managers may be viewable by my providers and staff here, and it may include prescriptions dating back for several years.

I acknowledge that Texas Oncology may use health information exchange systems to electronically transmit, receive and/or access my prescription history.

I understand that this **Prescription History Consent** will be valid and remain in effect as long as I attend or receive services from Texas Oncology unless revoked by me in writing with such written notice provided to each practice site I attend or from which I receive services.

I certify that I have read this form, or it has been read to me.

| Date:  |                      |  |
|--|----------------------|--|
| Print Name (Patient):  | DOB:                 |  |
| Signature of Patient / Legally Authorized Representative:  |                      |  |
| Relationship to Patient (if patient not signing):  |                      |  |
| For patients requiring translation or verbal reading of this document, the translating should document and sign below: | ne person reading or |  |
| Reader / Translator Signature:   | Date:                |  |

## **Notice of Privacy Practices**

I acknowledge that the Texas Oncology Notice of Privacy Practices provides information about how the practice and its workforce may use and/or disclose protected health information about me for treatment, payment, health care operations, and as otherwise allowed by law. I understand that Texas Oncology cannot be responsible for use or redisclosure of information by third parties.

| I acknowledge that | I have received | a paper copy | of the T | Texas Onco | ology Not | ice of P | rivacy l | Practices |
|--------------------|-----------------|--------------|----------|------------|-----------|----------|----------|-----------|
|                    | (Patient's In   | itials)      |          |            |           |          |          |           |





# Photographic Consent

Dr. King and Dr. Sprunt routinely photograph each of their patients in order to follow their exam and results over time. all photos are digital and stored securely, and are only used for medical records, treatment planning, documenting the course of treatment, and education. My signature below indicates that I hereby consent to my photographs being taken and used in this manner.

|                                      |   | <br> |
|--------------------------------------|---|------|
| Printed Name                         |   |      |
|                                      |   |      |
|                                      |   |      |
| Signature (Patient or Legal Guardian |   |      |
|                                      |   |      |
|                                      |   |      |
| Date:                                | - |      |

# Heather King, MD

Breast Surgery – Oncology and Oncoplasty

Texas Breast Specialists – Texas Oncology

Austin, TX



## **ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

Texas Breast Specialists is committed to protecting your privacy and ensuring that your health information is used and disclosed appropriately. This Notice of Privacy Practices identifies all potential uses and disclosures of your health information by our practice and outlines your rights with regard to your health information. Please sign the form below to acknowledge that you have received our Notice of Privacy Practices.

I acknowledge that I have received a copy of the Notice of Privacy Practices of Texas Breast Specialists.

Name:

| Signature:  |
|---|
| Name of Personal Representative (if appropriate):                 |
| Signature of Personal Representative (if appropriate):            |
| Date:   |
| Texas Breast Specialists Use Only: Date acknowledgement received: |
| ~ OR ~  |
| Reason acknowledgement was not obtained:                          |
|   |



| Only    | Name         |                 |
|---------|--------------|-----------------|
| Use O   | DOB          |                 |
| -       | MRN          |                 |
| Interna | Text Opt In: | PHI/ROI Update: |
| 드       | Yes No       | Yes No          |

"What our patients and families need to know."

Texas Oncology provides both quality medical and financial care to our patients. Patient confidentiality is maintained while receiving appropriate payment for the medical care provided. The following is a detailed summary of our policies and procedures regarding patient billing.

- Patients will receive a cost estimate from a Business Office representative upon request if the insurance will not fully cover all services and/or the patient is underinsured or declared indigent.
- 2. Patients must pay co-pays at the time of service.
- Primary, secondary, and tertiary insurance claims for services rendered will be filed by the Business Office.
- 4. After a payment is made by the insurance company, the Business Office will reconcile the explanation of payment. The patient will be billed for the unpaid amount unless a contract with an insurance carrier prohibits it.
- Any claim denied due to patient ineligibility, benefit limits, or services not covered will be billed directly to the patient unless a contract with the insurance carrier prohibits it.
- Patients should promptly notify the Business Office of any changes in insurance coverage, billing address, legal name, or referring physician.
- Patients may request an alternative billing address.
- 8. Patient billing statements will be mailed out every 30 days with a return envelope.
- Patients receiving treatment should inform the Business Office when admitted to a Skilled Nursing Facility.
- A patient may request a patient statement of billed charges and payments at any time.
- 11. Patients may pay balances online using the Online Bill Pay portal at www.texasoncology.com.
- All payments received will be electronically processed.
- Texas Oncology does not charge interest for amounts past due; however, we reserve the right to submit any unpaid accounts over 120 days to an outside collection agency.
- 14. Any patient may receive text notifications, regarding their outstanding balance, to their mobile device. A patient may request to opt in or out of text notifications at any time by contacting their physician's Business Office. Message and data rates may apply.
- Any patient balance over 45 days will receive a letter and/or phone call to either collect or to arrange a payment plan.
- 16. If a patient receives direct payment from an insurance company or a patient advocacy program, specifically indicated as payment for services rendered, Texas Oncology reserves the right to submit the balance due to an outside collection agency.
- 17. Any billing questions regarding oral medications are addressed by the pharmacist/pharmacy staff.
- All Medicare beneficiaries are provided a copy of the Medicare Oncology Care Model Beneficiary Notification.
- 19. A patient may provide consent to release financial information in order to have others act on their behalf. Consent may be updated at any time by contacting their physician's Business Office.

| Questions or complaints should be directed to the Texas Oncology Business Office at () _ |   | _ |
|--|---|---|
| Patient Initials   | 3 |   |



| Name         |                 |
|--------------|-----------------|
| DOB          |                 |
| MRN          |                 |
| Text Opt In: | PHI/ROI Update: |
| ☐Yes ☐ No    | ☐ Yes ☐ No      |

#### Financial Release of Information

As the patient, you are in control of the financial records pertaining to your medical care. We will not disclose financial information without your presence or advanced consent unless there is evidence of legal authority for another individual to act on your behalf. If you would like to provide advanced consent to disclose and discuss financial matters of your account with other individuals, please indicate in the fields below: Name Relationship Relationship Name Name Relationship Please note that staff will ask for key identifying elements that assist in establishing the proper individual. This may include the patient's legal name, date of birth, gender, address, telephone number, guarantor, subscriber, or other unique personal identifiers. To revoke consent at any time for any individual indicated above please contact our Business Office directly. You may be required to complete another Release of Financial Information form. Texas Oncology collects Social Security Numbers (SSNs) for claim and reimbursement practices. Your privacy and confidentiality are important. Your personal information is maintained securely and accessed only to complete essential business functions. Please indicate your government issued Social Security Number in the field below: Please acknowledge the following statements: ☐ I consent to the individuals listed above to have access to my financial record and act on my behalf. I consent to receive text notifications of my financial statements at \_\_\_\_ I have reviewed a copy of the Patient Billing form (page 1) and accept the terms. Please sign and provide date and time stamps below: Patient Signature Date/Time

Date/Time

Responsible Party Signature



### **ASSIGNMENT OF BENEFITS / FINANCIAL RESPONSIBILITIES**

- I understand that I am responsible for charges not covered or reimbursed by my insurance carrier and/or benefits provider at the time of service. I agree, in the event of nonpayment, to assume the costs of interest, collection and legal action (if required).
- I authorize my insurance carrier and/or benefits provider to release information regarding my coverage to Texas Oncology P.A.
- 3. My right to payment for all pharmaceuticals, procedures, tests, medical equipment rentals, supplies, and nursing/physician services including major medical benefits are hereby assigned to Texas Oncology P.A. This assignment covers all benefits under Medicare, other government sponsored programs, private insurance, and any other health plans. I acknowledge this document as a legally binding assignment to collect my benefits as payment of claims for services. In the event my insurance carrier and/or benefits provider prohibits an assignment of benefits, I hereby instruct and direct my insurance carrier and/or benefits provider to make benefits checks payable to me and mail it to the attention of my name "in care of" to the following address:

c/o Texas Oncology, P.A. 12221 Merit Dr., Ste. 500 Dallas, TX 75251

4. I authorize Texas Oncology to pursue administrative appeals and file suit for payment and all other causes of action, including but not limited to ERISA claims, and to pursue legal action against me if I fail to endorse any payments I receive to Texas Oncology.

THIS AGREEMENT/CONSENT WILL REMAIN IN EFFECT UNLESS REVOKED BY ME IN WRITING.

I have received a copy of the above statements and accept the terms. A duplicate of the statement is considered the same as original.

| Patient Name (Please Print):                           |      |
|--|------|
| Patient Signature:                                     |      |
| Name of Personal Representative (if appropriate):      |      |
| Signature of Personal Representative (if appropriate): |      |
| Date:  |      |
|  |      |
| Texas Oncology Use Only                                |      |
| Date Acknowledgement Received:                         | MRN: |